136.01 Personnel Files (Duplicates)

- Dates: 1950 -
- Volume: 10 Cu. Ft.
- Annual Accumulation: 1/2 Cu. Ft.
- Arrangement: Alphabetical

This record series consists of duplicate copies of employment records. These files may contain copies of evaluations, appointment letters, application for employment, reference letters, vitae, letters of commendation, letters of resignation or termination, disciplinary records, fringe benefit reports, salary and/or classification data. Originals maintained by Human Resources.

**Recommendation:** Retain in office for five (5) years after separation of employment, then destroy in a secure manner provided all audits have been completed under the supervision of the Auditor General, if necessary, and no litigation is pending or anticipated.

136.02 Fiscal Transaction Files (Duplicates)

- Dates: 1950 -
- Volume: 32 Cu. Ft.
- Annual Accumulation: 2 Cu. Ft.
- Arrangement: Chronological

This record series consists of departmental copies of the Fiscal transaction files. These records generally include copies of purchase orders, requisitions, invoice vouchers, travel vouchers, p-card purchase and information, computer printout of fiscal reports, ledgers, etc..

**Recommendation:** Retain in the office for three (3) years, then destroy in a secure manner provided all audits have been completed and no litigation is pending or anticipated.
Originals are maintained by Accounts Payable, Accounting Services and Purchasing.

136.03 **Student Files (Duplicates)**

Dates: 1950 -
Volume: 82 Cu. Ft.
Annual Accumulation: 2 Cu. Ft.
Arrangement: Alphabetical

This record series consists of departmental copies of the student files (graduate and undergraduate). These records generally include copies of transcripts, copies of correspondence, grade slips, records of courses taken, appointment papers, advisement sheets, and copies of other transcripts (high school or other colleges). Originals are maintained by Admissions and Records.

**Recommendation:** Retain in office for five (5) years after graduation or date of last attendance, then destroy in a secure manner.

136.04 **Miscellaneous Correspondence (Originals)**

Dates: 1950 -
Volume: 8 Cu. Ft.
Annual Accumulation: ½ Cu. Ft.
Arrangement: Alphabetic and Chronological

This record series consists of outgoing correspondence from the department to other school agencies and incoming correspondence regarding the School of Allied Health.

**Recommendation:** Retain in office for three (3) years, then dispose provided all audits have been completed, if necessary, and no litigation is pending or anticipated.

136.05 **Administrative Files (Originals)**

Dates: 1950 -
Volume: 8 Cu. Ft.
Annual Accumulation: 1 Cu. Ft.
Arrangement: Alphabetic and Chronological
This record series consists of Administrative Files for the School of Allied Health. Files contain achievement reports; planning statements used to request funds and also used as an implementation plan for future courses; minutes and agendas of meetings, policy formation documents; and department reports.

**Recommendation:** Retain hardcopies in office for three (3) years, then microfilm and dispose of after images have been verified. Retain microfilm permanently.

### 136.06 Cadaver Donor Files

**Dates:** 1964-

**Volume:** Negligible

**Annual Accumulation:** Negligible

**Arrangement:** Alphabetical

This record series consists of the donor files for cadavers used for teaching courses and laboratories in Southern Illinois University at Carbondale’s (SIU-C) Mortuary Science and Funeral Service (MSFS) program. Included in the cadaver donor files are: SIU School of Medicine Anatomical Gift forms; completed embalming reports; copies of the completed death certificate; the burial/transit forms; and the coroner’s permit to cremate.

**Recommendation:** Retain cadaver donor files in office for six (6) years after the date of disposition of the cadaver from the program, then destroy in a secure manner and/or delete from the system provided all audits have been completed, if necessary, and no litigation is pending or anticipated.

### 136.07 Student Files (Duplicates)

**Dates:** 1950-

**Volume:** 82 Cubic Feet

**Annual Accumulation:** 2 Cubic Feet

**Arrangement:** Alphabetical

This record series consists of departmental copies of the Student Files (Graduate and Undergraduate). These records generally include copies of transcripts, copies of correspondence,
grade slips, records of courses taken, appointment papers, advisement sheets, and copies of other transcripts (high school or other colleges). Internship and/or Clinical records are also included in this series and contain confidential embalming and funeral directing case reports for each student placed on internship.

Original official student records are maintained permanently by the University’s Admissions and Records, under Application No. 97-43.

This item supersedes approved State Records Application No. 97-43, item 136.03, in order to update the description and to increase the retention from “five (5) years” to “seven (7) years” in accordance with the American Board of Funeral Service Education Accreditation Standards, per agency request.

**Recommendation:** Retain in office seven (7) years after graduation or date of last attendance, then destroy in a secure manner or delete from system provided all audits have been completed, if necessary, and no litigation is pending or anticipated.

This item was originally located in the College of Applied Arts & Sciences.

**810.05 Dental Clinic Case Files (Active or Closed)**

<table>
<thead>
<tr>
<th>Dates:</th>
<th>1977 -</th>
</tr>
</thead>
<tbody>
<tr>
<td>Volume:</td>
<td>240 Cu. Ft.</td>
</tr>
<tr>
<td>Annual Accumulation:</td>
<td>24 Cu. Ft.</td>
</tr>
<tr>
<td>Arrangement:</td>
<td>Alphabetical by name of patient</td>
</tr>
</tbody>
</table>

This record series consists of records from the Dental Hygiene Clinic. This file includes record of treatments, x-rays of patients, referrals to/or from dentists, etc.

This item supersedes State Records Application 87-63, item 1134, to provide for the incorporation of the file series into this revised records disposition application. (No change in the previously approved disposition is proposed.)

**Recommendation:** Retain in the office for ten (10) years after Inactivation of case and dispose, provided no claims or litigation are pending.